

Message

From: Rockx, John [jrockx@kpmg.ca]
Sent: 6/11/2015 12:10:27 PM
To: Pam Hogg [phogg@collus.com]
CC: Ed Houghton [ehoughton@collus.com]; Erling, Jonathan M [jerling@kpmg.ca]
Subject: RE: Calculation of Value

Hi Pam:

As requested, attached is an electronic copy of our draft valuation report of the shares of Collus Power as at December 31, 2010. KPMG never did issue the valuation report in final as we never received an executed representation letter from Collus Power. I trust that this is what you require.

Best Regards,

John Rockx, CPA, CA, CBV
Partner
KPMG Transaction Advisory Services
21 King Street West, Suite 700
Hamilton, Ontario L8P 4W7
Tel: 905-523-2247
Fax: 905-523-2200
Email: jrockx@kpmg.ca

From: Pam Hogg [mailto:phogg@collus.com]
Sent: Thursday, June 11, 2015 10:07 AM
To: Rockx, John
Subject: Calculation of Value

Hi John,

Could you please send me an electronic version of The Calculation of Value prepared for Collus Power Corp. Valuation Date: December 31, 2010, Report Date: May 20, 2011.

I only have a paper copy and it has been marked up, and as well it has a "draft" watermark on it.

Thanks so much, and please call if you have any questions.

Pam

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Pamela Hogg, CHRL
Executive Assistant to the President & CEO,
Manager, Human Resources and Board Secretary

Collus PowerStream Corp.
Collingwood Public Utilities
43 Stewart Road
Collingwood, ON L9Y 4M7
Phone: 705-445-1800, ext 2255
Fax: 705-445-2549
Email: phogg@collus.com
www.collus.com

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